

itelligence AG presents figures for third quarter of 2005

- **Increase in sales in third quarter of around 10.5 percent compared to prior-year quarter**
- **EBIT margin of 6 percent for third quarter**

Bielefeld, October 26, 2005 – itelligence AG, the leading international full IT service provider in the SAP environment, increased its sales by 10.5 percent to EUR 34.7 million in the third quarter (Q3 2004: EUR 31.4 million). Thus, at EUR 98.7 million, sales at the end of the first three quarters of the current financial year are higher than the comparable prior-year figure for the first time this year (previous year: EUR 95.8 million).

There was a clear increase in sales compared to the prior-year quarter in all business areas in the third quarter. In the Outsourcing & Services segment, sales rose by 20.5 percent to EUR 10.6 million (Q3 2004: EUR 8.8 million). Sales in the Consulting segment increased by 3.6 percent to EUR 20.3 million (Q3 2004: EUR 19.6 million), while sales in the Licenses segment were up 20.7 percent to EUR 3.5 million (Q3 2004: EUR 2.9 million).

The earnings side also improved significantly: Thus in the third quarter of 2005, itelligence generated EBIT of EUR 2.1 million, an increase of 71.3 percent compared to the prior-year figure of EUR 1.2 million. This positive development is also reflected in an EBIT margin of 6 percent in the third quarter. After nine months, itelligence has generated an EBIT of EUR 2.6 million and thus achieved an EBIT margin of 2.7 percent.

itelligence AG is expecting a slight increase in business in the fourth quarter of 2005, allowing the company to achieve the forecasts made in August. Further evidence to support this assumption is provided by orders on hand, which, at EUR 100.3 million, are significantly higher than the previous year's value of EUR 84.7 million, and also even higher than at the end of the second quarter of 2005 (EUR 98 million).

Further figures and details on the business result for the reporting period will be published with the interim report Q3/2005 on November 8, 2005.

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